

RECEIVED
AND FILED

NOV 6 9 13 AM '06

BANKRUPTCY CLERK
PATRICIA GRAYUNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADAIn re
USA COMMERCIAL MORTGAGE
COMPANY

Debtor

BK-S 06-10725-LBR

ADV

THE HIGHLAND FUND

BAP No.

Appellant

Appeal Ref 06-22

vs

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC

* SEE BELOW

Appellee

NOTICE OF REFERRAL OF APPEAL TO
BANKRUPTCY APPELLATE PANEL

TO ALL PARTIES IN APPEAL:

YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed by THE HIGHLAND FUND with the Clerk of the Bankruptcy Court. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of the Ninth Circuit (BAP).

Any party desiring to object to such referral must do so in conformity with the foregoing orders and their provisions for reference to BAP, a copy thereof being hereto attached.

///

///

///

///

* APPELLEE: THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA
CAPITAL DIVERSIFIED TRUST DEED FUND LLC

1 For further information, you may contact the Clerk of the Bankruptcy Appellate
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 11/6/06

PATRICIA GRAY, CLERK

4
5 By


WILLIAM M. LAKAS

Deputy Clerk
U.S. Bankruptcy Court
300 Las Vegas Blvd., So.
Las Vegas, NV 89101

8 PARTIES:

9 BANKRUPTCY APPELLATE PANEL
10 125 South Grand Ave.
Pasadena, CA 91105

11
12 U.S. TRUSTEE
LAS VEGAS, NV 89101
13 300 LAS VEGAS BLVD S #4300
LAS VEGAS NV 89101

14 RAY QUINNEY & NEBEKER, P.C.
15 P.O. BOX 45385
16 SALT LAKE CITY, UT 84145-0385

17 SCHWARTZER & MCPHERSON LAW FIRM
2850 SOUTH JONES BLVD., SUITE 1
18 LAS VEGAS, NV 89146-5308

19 BECKLEY SINGLETON, CHTD.
530 S. LAS VEGAS BLVD. SOUTH
20 LAS VEGAS, NV 89101

21
22
23
24
25
26 9/04